

EMERGENCE SELECTS THE FUND AMPLEGEST DIGITAL LEADERS FOR ITS "TECHS FOR GOOD" SUB-FUND

Emergence, the Paris financial centre SICAV for the acceleration of entrepreneurial asset management boutiques, selects the Amplegest Digital Leaders fund, the sixth investment in its "Emergence Techs for Good" sub-fund. Qualified for the Tibi initiative, the aim of which is to stimulate the financing of technology companies in France and Europe, this Emergence sub-fund launched in 2022 aims to accelerate the development in France of emerging high-conviction funds focused on disruptive technologies, with a clear objective of sustainable impact.

Paris, 10 March 2025 – Emergence and NewAlpha Asset Management, the delegated asset manager of the SICAV, announce the sixth investment of the "Emergence Techs for Good"¹ sub-fund in the Amplegest Digital Leaders fund² managed by Amplegest³, with an allocation of €20 million.

The **Amplegest Digital Leaders** fund, Tibi approved in early 2025, offers a listed equity strategy focused on disruptive companies in the technology and digital sectors across global markets. The stock selection focuses on market-leading companies capable of transforming their industry, offering high added value in innovation while maintaining a positive environmental and social impact. Following a combined process of filtering and quantitative ranking of the investment universe based on various financial analysis metrics, the fund's portfolio focuses on around 40 shares, including leaders in semiconductors, software and the cloud. As a strategic choice, the manager of Amplegest Digital Leaders also allocates substantial exposure to European stocks, which represent between 20% and 50% of assets under management, with 10% to 15% allocated to French companies. The fund regularly participates in IPOs in the European digital sphere.

In terms of non-financial factors, Amplegest Digital Leaders stands out for its comprehensive and dynamic integration of ESG criteria into its investment process. It is classified as Article 9 under the SFDR regulation and has retained the SRI label in its new restructuring. Each share is subject to an in-depth analysis, with a rating on each of the E (Environment), S (Social) and G (Governance) pillars. The weighted average ESG rating of the fund must be higher than the average ESG rating of the initial investment universe after eliminating 20% of the lowest-rated shares. The concept of positive contribution from the portfolio is assessed through several indicators measuring positive externalities with regard to sustainable issues specific to the technology sector.

Including the investment made by the Emergence SICAV, the Amplegest Digital Leaders fund has assets under management of €70 million.

Amplegest is an entrepreneurial asset management company founded in 2007 and integrated as a 100% subsidiary of the Cyrus group, 73% owned by its managers and employees.

As of 31/01/2025, Amplegest manages a portfolio of assets of €3.9 billion (including €2.3 billion in private management and €1.6 billion in CIS management). This amount under management is expected to grow soon

¹ Launched in April 2022, Emergence Techs for Good is a specialised professional fund (FPS) closed to investors.

² Amplegest Digital Leaders is authorised by the AMF and was launched on 01/10/2022 with the ISIN code FR0014009Z10 (IC share).

³ Amplegest, an asset management company, created on 02/10/2007, approved by the AMF under no. GP-07000044. A simplified joint stock company with share capital of €1,638,790, Paris Trade and Companies Register under no. 494624273.

after the merger with Octo AM, subject to AMF approval. The company currently has 70 employees, including 28 managers and analysts.

Jean-François Castellani, partner, AM Development Director at Amplegest, said: *"Following the fund's 'Tibi label', we are particularly pleased and proud to have been selected by the Emergence team, as well as by the French institutional investors that are part of it. Amplegest Digital Leaders is one of the key areas of expertise in our equity management and perfectly encapsulates Amplegest's historical approach as stock pickers. This investment enables us to achieve the critical size of assets necessary to develop the strategy, enabling us to continue financing technology and digital players with a positive environmental and social impact."*

"With valuations of US technology stocks high, it is crucial to find stock pickers capable of delivering performance through a global understanding of the tech sector. We therefore proposed to the sub-fund's Investment Committee the Amplegest Digital Leaders fund, which combines in-depth expertise, particularly in the semiconductor value chain, with a strong commitment to the European technology ecosystem. Its management process combines in-depth fundamental analysis and the integration of precise ESG criteria, perfectly aligned with the mission of the Emergence Techs for Good sub-fund," says **Benoit Donnen, Head of Fund/Listed Asset Selection at NewAlpha AM.**

"By selecting Amplegest Digital Leaders, the Emergence Techs for Good sub-fund fully meets its objectives for its institutional investors. The capital allocated will contribute to the development of the European and French technological and digital sphere, while prioritising the search for a positive lasting impact. We hope that our support for the Amplegest fund over a five-year period will boost its growth momentum, enhancing its ability to participate in future IPOs of high-potential, responsible young champions in key sectors," adds **Arnaud Miroudel, Chairman of the Investment Committee of Emergence Techs for Good and Chief Investment Officer of Cardif Lux Vie.**

The Techs for Good sub-fund, the fifth sub-fund of Emergence, already endowed with €150 million, provides support to entrepreneurial asset management companies to accelerate the growth of their thematic funds focused on disruptive technologies, with an ambitious impact and sustainable development strategy. Emergence Techs for Good works in synergy with the objectives of the Tibi report to encourage French institutional investors to devote a greater share of their allocations to the development of global tech funds, enabling the structural development in France of cutting-edge expertise in the financing of technology companies, particularly French ones.

The fund presents a capital loss risk and a sectoral risk due to investments in the technology and digital sectors.

Past performance is not indicative of future results or the achievement of product objectives and is not constant over time. The SRI label does not guarantee the fund's performance. Investors should be aware that investing involves the risk of the total or partial loss of the capital invested. Main associated risks: management risk, capital loss risk, equity risk, currency risk, liquidity risk, small and mid cap risk, counterparty risk and sector concentration risk. Before making any investment decision, investors should consult the fund's prospectus, which includes all the risks, and is available on request or at www.amplegest.com. Risk scale: SRI 4

ABOUT EMERGENCE - *The Emergence SICAV is the leading acceleration fund in the Paris financial centre. Its objective is to entrust capital to be managed to talented and innovative French or European entrepreneurial asset management companies to accelerate their development and promote their visibility among major institutional investors. With the support of the delegated financial manager NewAlpha*

AM, Emergence invests for at least five years in funds selected for their performance quality and their distinctive profile compared to similar offerings, helping them navigate key milestones that drive asset growth. Since its creation in early 2012, the Emergence SICAV has already raised €1.2 billion from 17 major institutional investors and launched six sub-funds to accelerate over 40 funds with an average initial size of €51 million before investment. Currently, the sub-funds Performance Absolue and Performance Absolue II (€307 million), Actions II (€320 million), Europe (€221 million) and Techs for Good (€150 million) are contributing to the growth of 25 asset management companies, 14 of which are in active partnerships. Emergence is a recognised asset for enhancing the attractiveness of the Paris financial centre and strengthening its leading position in asset management within the European Union. <https://www.emergence-acceleration.com>

ABOUT NEWALPHA ASSET MANAGEMENT - Founded in 2004 and headquartered in Paris, New Alpha Asset Management is an asset management company that oversees and advises on the management of €3.8 billion on behalf of insurance companies, pension funds, corporates and family offices.

Backed by a team of highly experienced analysts and portfolio managers, New Alpha offers bespoke investment solutions combining strategic expertise and active management, supported by a global network of carefully selected fund managers.

These solutions are designed to meet the specific needs of its clients, optimising investment opportunities while controlling risks within an open architecture framework.

A subsidiary of La Française Group, New Alpha Asset Management is regulated by the French financial markets authority (AMF). La Française Group is the asset management division of the Crédit Mutuel Alliance Fédérale group. www.newalpha.com

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